

July 02, 2008

Bureau of Near Eastern Affairs
US Department of State

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HIGHLIGHTS



- The largest Sunni Arab parliamentary bloc, the National Accord Front, plans to rejoin Prime Minister Nuri al-Maliki's cabinet. (**POLITICAL**, **page 4**)
- Improved security situation is attributed to the fall in civilian deaths for the month of June. (SECURITY, page 7)
- Kurdish Regional Government (KRG) and Government of Iraq (GOI) resume oil law talks as the GOI opens tenders for oil and gas fields. (ECONOMIC, page 10)
- Iraqi Foreign Minister Hoshyar Zebari announced July 2 that Jordan's King Abdullah II would soon visit Iraq. (**DIPLOMATIC**, **page 20**)

POLITICAL - Governance & Legislation



National Accord Front Moves to Rejoin Cabinet:

• The National Accord Front (NAF) the largest Sunni Arab parliamentary bloc in Iraq, announced July 1 that it plans to rejoin Prime Minister Maliki's cabinet after boycotting it for almost one year. Relations improved following Prime Minister Maliki's recent operations against militias in Basrah and Sadr City. The NAF holds five ministerial posts within the cabinet and has submitted the names of its new appointees, all of whom Maliki has accepted. The party is waiting for parliament to give its final approval. The positions the appointees are expected to retake are the ministries of Higher Education, Culture, State for Foreign Affairs, State for Women's Affairs, and the position of Deputy Prime Minister.

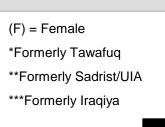
<u>Iraqi Refugee Resettlement Steadily Increasing:</u>

• The USG resettled 1,721 Iraqi refugees permanently in the United States in June 2008, bringing the total to date for FY08 to 6,463. Since the program's beginning in mid-FY 2007, 8,071 Iraqis have been resettled in the United States as refugees. The number of Iraqi refugees arriving monthly in the US has been increasing steadily since March. We anticipate that the increases will continue, yielding substantial arrival numbers in the final quarter of this fiscal year. The Administration remains committed to reaching its goal of admitting 12,000 Iraqi refugees to the United States during fiscal year 2008.

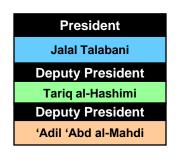
POLITICAL – Government of Iraq















Minister of

Planning

Ali Baban

Minister of

Communications

*** Vacant

Minister of

Environment



Abd al-Falah al-

Sudani

* Vacant

Minister of Culture

* Vacant

Minister of Finance

Minister of Justice	
*** (Safa al Safi	
acting)	

Technology

Ra'id Fahmi Jahid

Minister of Defense

Abdul Qadir Muhammed

Jasim al-Mufraji

Minister of Foreign

Affairs

Hoshyar Zebari

Barham Salih



Minister of Municipalities

& Public Works

Riyad Ghurayyib

Minister of Displacement

& Migration

Abd al-Samad Rahman

Sultan

Minister of Health

Saleh al-Hasnawi



Minister of

Transportation

** Vacant

Minister of

Electricity

Karim Wahid

Minister of Higher

Education

* Vacant

Minister of Oil
Husayn al-
Shahristani

Minister of Water

Resources 'Abd al-Latif Rashid

Wijdan Mikha'il (F)

Ν	linister of	Youth	า &
	Spor	ts	

Minister of State for

Governorates Affairs

Minister of State for
Civil Society
* (Wiidan Mikha'il

* (Wijdan Mikha'il
Acting) (F)

Minister of State for **National Dialogue Affairs**

Akram al-Hakim

Minister of State for National **Security Affairs**

Shirwan al-Waili

Minister of State for **Foreign Affairs**

* Vacant Sa'd Hashim

Minister of State for **Tourism and Antiquities** ** Vacant

Minister of State for Women's Affairs

** (Narmeen Othman Acting)

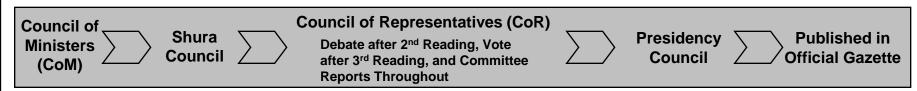
Minister of State for CoR **Affairs**

Safa al-Safi

POLITICAL – Key Legislation and Refugee Update



Legislative Process



Provincial Elections The CoR is currently considering reviewing the law, which will set the

legal basis and structure of provincial elections.

Hydrocarbons Package The level of control allocated to the central government in the July 2007 draft

version of the Framework Law (currently in CoR Committee) is the key point of disagreement; there may be more progress on the Revenue Management

Law, currently with the Shura Council, in the coming months.

Amnesty Law PASSED: CoR approved the law on February 13; the law was signed by the

Presidency Council February 26 and was implemented March 2.

Pensions Amendment PASSED: Published in the Official Gazette December 2007.

De-Ba'athification PASSED: Approved by default by the Presidency Council February 2008.

Reform Published in the Official Gazette in mid-February.

Provincial Powers PASSED: CoR approved the law on February 13; the law was vetoed by the

Presidency Council February 26. The veto was rescinded on March 19, allowing

the law to take effect.

Refugee Update

Refugees in the region: 2-2.4 million

Internally displaced persons in Iraq: 2.2-2.7 million

Total number of Iraqi refugees admitted to the U.S. during to date in FY07-FY08: 8217

SECURITY - Situation Update



Civilian Deaths in Iraq Fall in the Month of June:

• The growing political and security progress in Iraq coincides with violence levels hovering at four-year lows. The number of civilians killed in June fell despite a few large scale bombings. Numbers from Iraq's Ministry of Health showed 448 civilians were killed in June, down from 505 in May. The May figure was down from 968 civilian deaths in April, a month when fighting increased between Shi'a militias and Iraqi Security Forces (ISF). Despite improved security within Iraq, US commanders have stressed the security gains are both fragile and potentially reversible. That was true in March and April, when ISF offensives against Shi'a militias sparked a surge in violence in Baghdad and other cities. US officials credit the turnaround in security the surge of extra troops to Iraq, a rebellion by Sunni tribal leaders against al Qaida, and a ceasefire by Shi'a cleric Muqtada al-Sadr.

<u>Iraqi Special Operations Forces and Other Elite ISF Units Operating in Amarah:</u>

• Iraqi Special Operations Forces (ISOF), the Hillah Special Weapons and Tactics team and the Baghdad National Emergency Response Unit (ERU) began playing key roles in the Government of Iraq's (GOI) massive campaign to disrupt the criminal elements in the city of Amarah. Iraqi Security Forces (ISF) began to set the foundation to enforce the rule of law in the city June 19 through the cooperation of tribal leaders and many of the local citizens. ISOF, Hillah SWAT, and the Baghdad National ERU conducted several precision operations throughout the city targeting Special Groups criminals and abettors. ISOF and ISF will continue to conduct operations in the area until the citizens of Amarah are safe and free from the criminals in their city. When clearing operations are complete, there will be more opportunities for work, and the youth will be more apt to become involved in their local security. With criminals gone, people will prosper from a stimulated economy and improved safety and security.

SECURITY – Security Transition



Handover of Provincial Authority Delayed Due to Weather:

• Inclement weather has delayed the transition of provincial authority scheduled June 30 for Iraqi forces to take over security of Qadisiyah province from the US military. Dust storms grounded aircraft in Baghdad scheduled to carry senior US and Iraqi officials to the event. The delay was the second delay of a provincial security handover in the past week because of bad weather as the ceremony in Anbar province was put off on Saturday. US and Iraqi officials said the security handover of Diwaniya city and surrounding Qadisiyah province would go ahead as soon as the weather cleared. Officials also hope to complete Anbar's provincial transfer this week, making these the 10th and 11th of Iraq's 18 provinces to be returned to Iraqi control since the 2003 invasion. Diwaniya was one of several cities in Iraq that saw fierce fighting between loyalists to Muqtada al-Sadr and government forces in March.

Coalition Forces Transfer 1000 Humvee's to Iraqi Security Forces:

• Senior Iraqi and Coalition Force leaders celebrated the transfer of 1,000 M-1114 uparmored humvees to the Iraqi Security Forces stationed in Taji June 26. Iraqi National Security Advisor, Dr. Rubaie, thanked the US commander of Multi-National Forces-Iraq and the Coalition Forces for their contributions. The transfer ceremony marked the first transfer of up-armored humvees to the Iraqi Ministry of Interior since March 2008. By the end of 2009, the goal is to transfer 8,000 vehicles to the Iraqi Security Forces. Continued equipment transfers add additional capabilities to the ISF as they progress and develop in the fight against terrorists and the enemies of Iraq.

SECURITY - Iraqi Security Forces



Iraq Security Forces as of April 30, 2008 ^a							
	Total Trained Personnel to						
Component	Personnel ^b	С	date ^d				
Ministry of Interior (MoI) Forces ^e							
Iraqi Police Service f	288,001	289,106	174,837				
National Police ^g	33,670	34,907	46,670				
Border Enforcement	38,205	41,017	30,373				
Total Mol	359,876	365,030	251,880				
Ministry of Defense (MoD) Forces ⁿ							
Army	154,598	172,235	199,277				
Support Forces	15,583	17,739	20,569				
Air Force	2,907	1,567	1,595				
Navy	1,893	1,783	1,494				
Total MoD	174,981	193,324	222,935				
Counter Terrorism Bureau							
Special Operations	4,733	3,609	3,709				
Total Iraqi Security Forces	539,590	561,963	478,524				

**The decrease in authorized MoD forces from the April 30 Weekly Status Report with ISF data as of March 31 reflects a change in a temporary GOI policy to increase front line units to 120% of authorized end strength to maintain present-for-duty totals at 100% while soldiers took leave. This change will make ISF reporting consistent with standard military personnel accounting practices in other countries and provide a clearer representation of ISF manning levels.

- a. Numbers do not include ministry staffs.
- b. Numbers reflect Government of Iraq (GOI) authorizations.
- c. Numbers are based upon GOI payroll data and do not reflect present for duty totals.
- d. Numbers reflect total Iraqi Security Forces (ISF) personnel trained to date, some of which are no longer assigned due to casualties, AWOL, and normal separation.
- e. MoI strength excludes other services within Ministry Of Interior (MOI), including the MOI HQ, MOI Forensics, Facility Protection Services, and contracted guards.
- f. The Iraqi Police Service consists of all provincial police forces (station, patrol, traffic, and special units) assigned to all 18 Iraqi provinces.
- g. Includes the national Emergency Response Unit.
- h. The Ministry Of Defense (MOD) authorized numbers are derived from Modified Tables of Organization and Equipment (MTOEs).
- i. The MoD Army Training and Support Forces include logistics units and training center cadre.
- . Does not include personnel assigned to Counterterrorism Bureau (CTB) or Counterterrorism Command (CTC) headquarters.

ECONOMIC – Economic & Government Capacity Update



Government of Iraq Pledges \$100 Million to Reconstruct Sadr City:

 The Government of Iraq (GOI) pledged \$100 million to the reconstruction and development of the rundown areas of Sadr City. Money has been earmarked for job creation, housing reconstruction, community development, and the provision of loans for small business owners. An additional \$50 million will be used to rebuild the primarily Shi'a neighborhood of Shula in Baghdad.

U.S. Trade Mission to Irbil:

• US Commerce Deputy Secretary John J. Sullivan led the first official U.S. government business development mission of nine US companies to Northern Iraq, June 22-25. This mission collaborated with a US Chamber of Commerce business development mission for 18 US companies to Irbil over the same period. Together, these missions are a strong indication that U.S. firms are increasingly interested in trading with and investing in Iraq. Sullivan met with senior officials of the Kurdish Regional Government (KRG) and private sector representatives to discuss ways to help the Iraqi economy grow, boost jobs, and become more integrated into the global economy. Sullivan reaffirmed the United States' support for the economic development of Iraq and stressed the importance of maintaining a highly favorable investment climate.

ECONOMIC - Oil

Crude Oil Update:

Price averages in world markets closed with the following prices:

Basrah Light at \$123.60/barrel Dated Brent at \$132.63/barrel

WTI Cushing at \$134.37/barrel Oman/Dubai at \$128.78/barrel

Revenue estimates:

2006: \$31.3 Billion 2007: \$41.0 Billion 2008: \$33.1 Billion (ytd)

Kurdish Regional Government (KRG) and Government of Iraq (GOI) Resume Oil Law Talks:

• Minister of Oil Hussein Al Shahristani announced which fields will be put out for tender for development. This first round of tenders will include six oil fields and two gas fields. The six oil fields are Kirkuk, Bai Hassan, West Qurna, North and South Rumaila, and the Maysan fields (Buzurgan, Abu Gharab, and Jabal Fauqi). The two gas fields are Akkas and Mansuriya. The bidding for the contracts is restricted to 35 companies from mainly Western firms. These companies were pre-qualified in April 2008 and can be found on the Ministry of Oil website: www.oil.gov.iq. Six other companies were added to the list in June, but are not included on the website. The majority of fields to be put to tender, are also the same ones that are currently being negotiated for one to two year technical service contracts aimed at increasing oil output from the fields, procuring equipment, and training Ministry of Oil employees.

ECONOMIC – Essential Services



<u>Iraqi Doctors Begin to Return:</u>

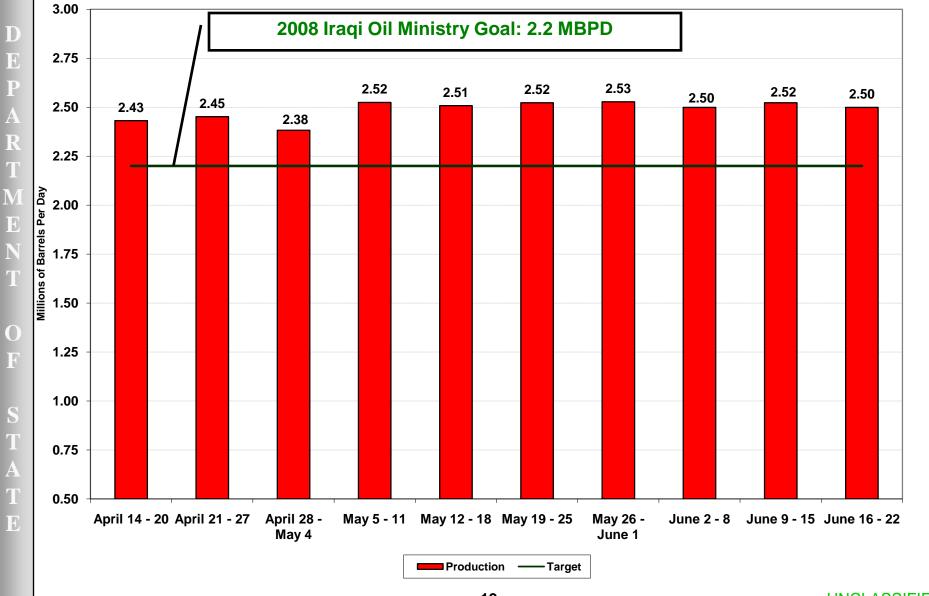
• The head of the Iraqi "Committee to Protect Doctors" is working to encourage the return of doctors who left Iraq due to the heavy conflict and violence over the past several years. Nearly 400 doctors have returned over the past year but other sources indicate that nearly 70% of the registered doctors in the country left due to the violence. Some Iraqi doctors are still fearful of returning due to criminal gangs and limited police intervention. Salary increases have brought some doctors back to Iraq, but wages remain low by international standards. During a meeting held late last week on this matter, Prime Minister Nuri al-Maliki said the government was "ready to address all the results of this conference."

Food Prices Rise in Iraq

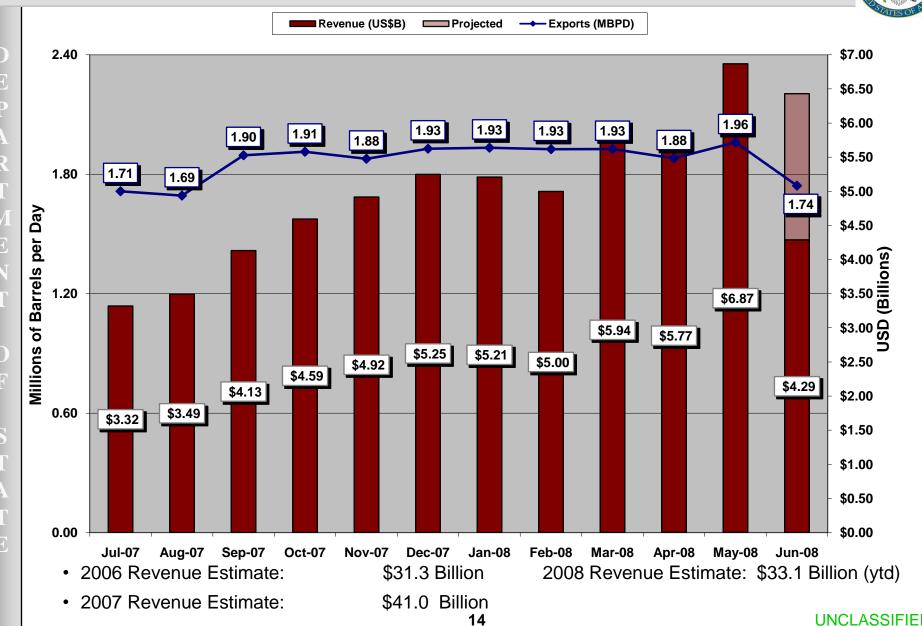
 Rising global food prices, compounded by rising transportation costs, have increased the cost of some food in Iraq. The Government of Iraq's system of food aid provides staples, such as flour and rice, to Iraqis and thus partially shields them from those rising global food costs. Iraqis are paying more for goods not covered under the food aid program.

ECONOMIC – Crude Oil Production



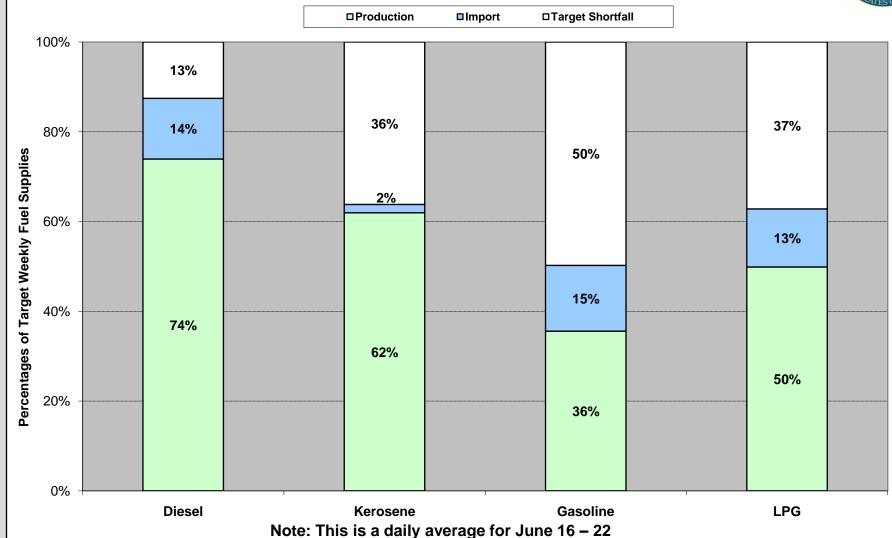


ECONOMIC - Crude Oil Export



ECONOMIC – Total Critical Refined Product Supplies





• Kerosene: 9.3 ML supply of 14.6 ML target

Diesel: 21.4 ML supply of 24.5 ML target

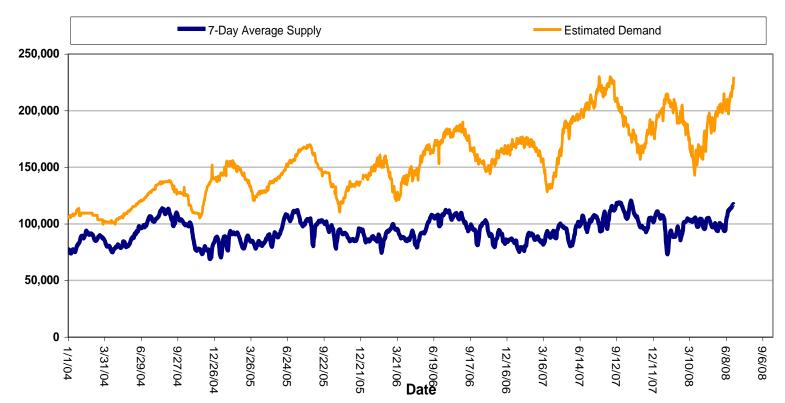
• Gasoline: 13.5 ML supply of 26.8 ML target

• LPG: 3,204 tons supply of 5,100 tons target

ECONOMIC – Electricity

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Daily Electricity Supplied and Estimated Demand in Iraq Since January 2004

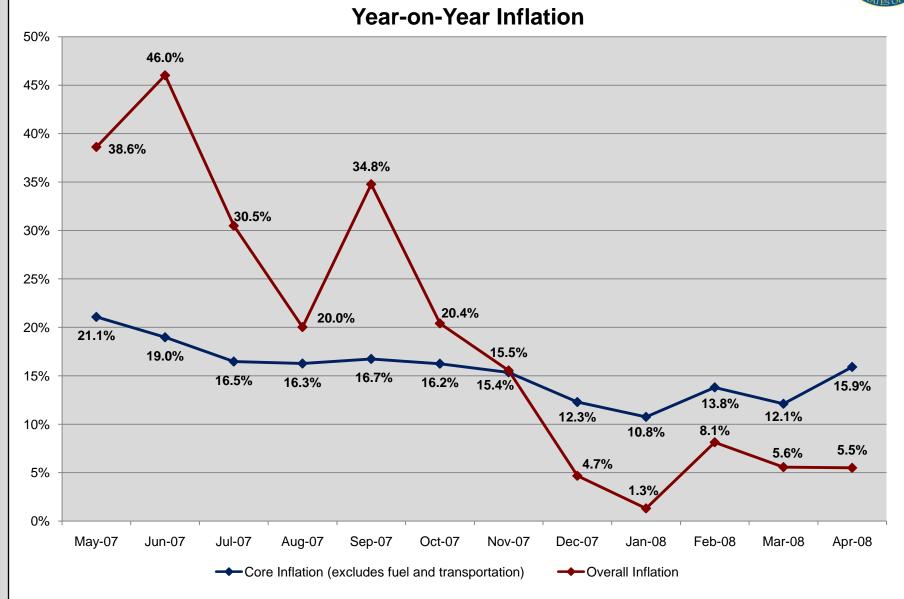


- Daily electricity demand June 24-30 was 12% above the same period last year. Daily supply from the grid was 24% above the year-earlier period and met 51% of demand, compared with 47% for the year-earlier period.
- For June 24-30 average hours of power from the grid after meeting demand from essential services were Baghdad: 10.4 and national 10.7. Year-ago levels were Baghdad 5.6 and national 10.0.

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ECONOMIC – Economic Indicators





ECONOMIC – Economic Indicators

Economic Indicator	This Week	This Week Last Week		Last Year				
Iraqi Commercial Bond Sales								
Price (USD)	\$73.96	\$74.47	\$70.40	\$62.82				
Yield	8.57%	8.50%	9.05%	10.16%				
Central Bank's USD Currency Auction								
USD Sold	\$89,586,000	\$76,016,000	\$114,186,000	\$66,957,492				
NID Exchange Rate	\$1,197	\$1,197	\$1,201 \$1,254.00					
Total Employed by USG Programs								
	***	123,034	123,034 134,900					

ECONOMIC - Iraq Relief and Reconstruction Fund (IRRF) 1 and 2





IRRF I & II Financial Summary by Sector

Data as of 24 Jun08

Sector\Status		Committed		Obligated			Disbursed				
(Millions of USD)	Allocated	Un- allocated	Last Week	Current	Change	Last Week	Current	Change	Last Week	Current	Change
Security and Law	\$4,967	\$11	\$4,945	\$4,945	-\$1	\$4,945	\$4,944	-\$1	\$4,864	\$4,865	\$1
Justice and Civil Society	\$2,304	\$15	\$2,265	\$2,265	\$0	\$2,256	\$2,256	\$0	\$2,175	\$2,175	\$0
Electricity Sector	\$4,188	\$25	\$4,075	\$4,074	-\$1	\$4,054	\$4,053	-\$1	\$3,854	\$3,857	\$2
Oil Infrastructure	\$1,718	\$7	\$1,597	\$1,597	\$0	\$1,597	\$1,597	\$0	\$1,578	\$1,578	\$0
Water and Sanitation	\$2,062	\$23	\$1,976	\$1,975	\$0	\$1,951	\$1,950	-\$1	\$1,817	\$1,818	\$1
Transportation and Comm\	\$462	\$2	\$458	\$458	\$0	\$458	\$458	\$0	\$415	\$416	\$0
Roads, Bridges and Const\	\$324	\$4	\$315	\$313	-\$1	\$315	\$313	-\$1	\$253	\$254	\$1
Health Care	\$810	\$9	\$787	\$787	\$0	\$778	\$778	\$0	\$735	\$736	\$0
Private Sector Development	\$838	\$1	\$820	\$820	\$0	\$820	\$820	\$0	\$814	\$814	\$0
Edu∖, Refugees, Human Rights	\$460	\$0	\$431	\$431	\$0	\$431	\$431	\$0	\$407	\$407	\$0
Admin Expense (USAID,DoS)	\$220	\$0	\$218	\$218	\$0	\$218	\$218	\$0	\$208	\$208	\$0
Total IRRF II	\$18,352	\$97	\$17,888	\$17,885	-\$3	\$17,821	\$17,818	-\$3	\$17,122	\$17,127	\$5
IRRF II Non-Construction	-	-	\$7,966	\$7,966	\$0	\$7,948	\$7,948	\$0	\$7,733	\$7,734	\$1
IRRF II Construction	-	-	\$9,402	\$9,399	-\$3	\$9,354	\$9,350	-\$3	\$8,871	\$8,876	\$4
IRRF II Overhead	-	-	\$520	\$520	\$0	\$520	\$520	\$0	\$517	\$517	\$0
Total IRRF I	\$2,475	\$0	\$2,291	\$2,291	\$0	\$2,232	\$2,232	\$0	\$2,139	\$2,139	\$0
Grand Total IRRF I & II	\$20,827	\$97	\$20,179	\$20,176	-\$3	\$20,054	\$20,050	-\$3	\$19,261	\$19,266	\$5

Apportion amounts reflect those of the latest Executive Office of the President Report, published by the Office of Management and Budget. Committed, obligated and disbursed amounts reflect last numbers reported by each agency.

^{***} Numbers as of June 24, 2008.

DIPLOMATIC – Political Engagement



Jordan Appoints Ambassador to Iraq:

 Embassy Amman confirms that on June 30, King Abdullah II swore in Nayef al-Zeidan as Jordan's ambassador to Iraq. For the past two years, Zeidan served as Consul in the UAE. A Jordanian Foreign Ministry spokesman said that Zeidan would "leave for Iraq as soon as possible."

King Abdullah II of Jordan to Visit Iraq:

 At a press briefing on Wednesday July 2, Iraqi Foreign Minister Hoshyar Zebari announced that Jordan's King Abdullah II would soon be visiting Iraq. Zebari said no date has been set for the King's visit. Abdullah would be the first major Arab leader to visit Iraq since 2003. Zebari also announced that Turkish Prime Minister Recep Tayyip Erdogan and German Economy Minister Michael Glos would be visiting Iraq in the near future.

DIPLOMATIC – **Economic Engagement**



<u>Minister of Oil Announces the First Round of Tenders</u>:

• Minister of Oil Hussein Al Shahristani announced which fields will be put out for tender for development. This first round of tenders will include six oil fields and two gas fields. The six oil fields are Kirkuk, Bai Hassan, West Qurna, North and South Rumaila, and the Maysan fields (Buzurgan, Abu Gharab, and Jabal Fauqi). The two gas fields are Akkas and Mansuriya. The bidding for the contracts is restricted to 35 companies from mainly Western firms. These companies were pre-qualified in April 2008 and can be found on the Ministry of Oil website: www.oil.gov.iq. Six other companies were added to the list in June, but are not included on the website. The majority of fields to be put to tender are also the same ones that are currently being negotiated for one to two year technical service contracts. The effort is aimed at increasing oil output from the fields, procuring equipment, and training Ministry of Oil employees.

KRG Stands by Oil Deals:

 The Kurdish Regional Government (KRG) stands by its unilateral oil deals, despite opposition from Baghdad. KRG Prime Minister Nechervan Barzani stated that the multiple oil deals that have been made by the KRG and foreign companies since August 2007 are "irreversible." On June 26, the KRG singed another oil contract with a South Korean state owned company, a move which the central government in Baghdad remains staunchly against. Barzani states that the KRG and GOI have decided to set up a committee headed by Prime Minister Maliki that will settle the dispute between Baghdad and the KRG.

DIPLOMATIC – Coalition Contributors



24 Countries with forces in Iraq (including US)

Albania Czech Republic Kazakhstan Poland

Armenia Denmark Korea Romania

Australia El Salvador Latvia Tonga

Azerbaijan Estonia Lithuania Ukraine

Bosnia-Herzegovina Georgia Macedonia United Kingdom

Bulgaria Japan Mongolia

TOTAL ~ 9,372 Forces

30 Countries and NATO*

(including the US)

Support Iraqi Stability Operations

*30 includes the US, the 24 countries listed above, and six non-MNF-I countries: Hungary, Italy, Netherlands, Portugal, Slovenia, Turkey Note: Fiji participating as a part of the UN Assistance Mission in Iraq (UNAMI), are not included.

TES ON

CONTACT INFORMATION

• This brief draws from multiple sources. References are cited on the following pages.

Please forward all questions and/or comments to:

NEA-I-IPOG-DL@state.gov

NOTES AND SOURCE CITATIONS (1 of 2)



Slide 4:

- AFP, July
 - 1, 2008, http://www.nasdaq.com/aspxcontent/NewsStory.aspx?cpath=20080701%5cACQDJON200807010527DOWJONESDJONLINE000137.ht m&mypage=newsheadlines&title=Iraq's%20Sunni%20Parliamentary%20Bloc%20Says%20Will%20Return%20To%20Cabinet
- NEA Press Guidance, July 1, 2008

Slide 5-6:

NEA Political Section, NEA-I-POL-DL@state.gov

Slide 7:

- -- Reuters, July 1-http://www.reuters.com/article/homepageCrisis/idUSL01614511._CH_.2400
- -- MNF-I Press Release, July 1- http://www.mnf-iraq.com/index.php?option=com_content&task=view&id=20879&Itemid=21

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- Reuters, June 30- http://www.reuters.com/article/featuredCrisis/idUSL30150913)
- (MNF-I Press Release, June 26- http://www.mnf-iraq.com/index.php?option=com_content&task=view&id=20782&Itemid=21)

Slide 9:

-- DoD Input to Iraq Weekly Status Report June 25, 2008

Slide 10:

- -- Reuters, June 29: http://www.reuters.com/article/newsOne/idUSL2929714520080629?sp=true
- -- Department of Commerce, June 26: http://www.commerce.gov/NewsRoom/PressReleases_FactSheets/PROD01_006732

Slide 11:

- CNN, June 30: http://money.cnn.com/news/newsfeeds/articles/djf500/200806300705DOWJONESDJONLINE000172_FORTUNE5.htm)

Slide 12:

- TWP, June 27: http://www.washingtonpost.com/wp-dyn/content/article/2008/06/27/AR2008062700622.html
- Reuters UK, June 25: http://uk.reuters.com/article/homepageCrisis/idUKL24161440._CH_.242020080625

Slide 13-17:

Department of State, NEA/I Economic/Assistance Section, NEA-I-ECON-DL@state.gov

Slide 18:

Department of State, NEA/I Economic/Assistance Section, NEA-I-ECON-DL@state.gov

NOTES AND SOURCE CITATIONS (2 of 2)

The chart shows average daily power production in megawatt hours (MWh). 120,000 MWh goal equates to 20 hours at 6000 MW average supplied load or 24 hours at 5000 MW average supply load.

Slide 19:

Department of State, NEA/I Economic/Assistance Section, NEA-I-ECON-DL@state.gov

Slide 20:

- Iraq Issues Checklist ICC June 30, 2008
- Agence France Presse July 2, 2008 http://news.yahoo.com/s/afp/20080702/wl_mideast_afp/jordaniraqdiplomacy_080702094129,

Slide 21:

- CNN, June 30 http://money.cnn.com/news/newsfeeds/articles/djf500/200806300705DOWJONESDJONLINE000172_FORTUNE5.htm)
- (The Washington Post http://www.washingtonpost.com/wp-dyn/content/article/2008/06/28/AR2008062801309.html)

Slide 22:

DOD Input to Weekly Status Report, updated July 02 2008